

THE RETIREMENT PLANNING INSTITUTE  
HAS RECOVERED MILLIONS OF DOLLARS  
FOR CPP / QPP RECIPIENTS!



# ARE YOU GETTING YOUR FAIR SHARE?

RPI conducts independent Canada Pension Plan / Québec Pension Plan (CPP/QPP) audits to ensure that recipients are receiving the right amount of benefits.

**RPI's experience has shown that as many as one in seven (1 in 7) CPP audit reviews has resulted in corrections yielding retroactive payments for our clients. Even a small correction to benefits can represent thousands of dollars in retroactive payments.**

RPI has also uncovered situations where one in three (1 in 3) of our clients could benefit from future tax savings.

If you have children born after 1958, have ever been separated or divorced, are a widow(er), are in a relationship where you are both receiving CPP/QPP benefits or if you simply want peace of mind that you are receiving what is rightly owed to you – request a benefit audit from RPI by completing the application to the right.

For a service fee of **\$150.00 (includes applicable taxes)**, the Retirement Planning Institute will audit your (and your spouse/partner's) entitlement. Should RPI benefit audit be successful in increasing benefits, an **additional fee of 20%** on any retroactive payment(s) will be charged.

## INDIVIDUAL'S CONSENT TO DISCLOSURE

(If you are married or living in a conjugal relationship, please complete both columns)

I authorize the Canada Pension Plan and la Régie des rentes du Québec to release confidential information to the Retirement Planning Institute in matters pertaining to my entitlements to benefits under the Canada Pension Plan and/or the Québec Pension Plan (C/QPP). I authorize the use of my Social Insurance Number (S.I.N.) solely for personal identification purposes under the C/QPP. This authorization is valid for a period of twelve (12) months.

### APPLICANT

Signature: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_

Name (please print) \_\_\_\_\_

S.I.N.: \_\_\_\_\_

Home Address: \_\_\_\_\_

Phone number: ( \_\_\_\_\_ ) \_\_\_\_\_

### SPOUSE/PARTNER

Signature: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_

Name (please print) \_\_\_\_\_

S.I.N.: \_\_\_\_\_

Home Address: \_\_\_\_\_

e-mail: \_\_\_\_\_

	APPLICANT	SPOUSE/PARTNER
Are you presently receiving a C/QPP benefit as a result of the death of a former partner?	YES NO	YES NO
• If yes, please provide the decease's name and S.I.N.	Name _____ S.I.N. _____	Name _____ S.I.N. _____
Date that current marriage/relationship started	(DAY / MONTH / YEAR) _____/_____/_____	(DAY / MONTH / YEAR) _____/_____/_____
Has a previous relationship ended in separation or divorce?	YES NO	YES NO
• If yes, date of separation	_____/_____/_____	_____/_____/_____
• If yes, date of divorce	_____/_____/_____	_____/_____/_____
province of divorce	_____	_____
date prior relationship started	_____/_____/_____	_____/_____/_____

Please list children born after 1958 (state the child's name and date of birth i.e. Peter, July 1960):

- Children from **CURRENT** relationship: \_\_\_\_\_
- Children from **APPLICANT'S** prior relationship: \_\_\_\_\_
- Children from **PARTNER'S** prior relationship: \_\_\_\_\_



Complete and mail this form with a cheque (\$150.00) to: **The Retirement Planning Institute**  
220-5310 Canotek Rd. Ottawa, ON K1J 9N5  
1 (888) 822-3948 or e-mail: [cpp@rpi-ipr.com](mailto:cpp@rpi-ipr.com)

PLEASE ALLOW 4 TO 5 MONTHS TO COMPLETE THE AUDIT.